

CLAUSE 35
FORM OF SHAREHOLDING PATTERN

NAME OF THE COMPANY : SIMPLEX PROJECTS LIMITED
 SCRIP CODE : SIMPLEXEQ , NAME OF THE SCRIP : SIMPLEX , CLASS OF SECURITY : EQUITY
 QUARTER ENDING :
 SHAREHOLDING PATTERN AS ON : 31-Mar-2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			
Total			

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total			

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total			

Total paid-up capital of the company, assuming full Conversion of warrants and convertible securities			
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CATEGORY OF SHARE HOLDER		NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII) / (IV) *100
A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP								
1. INDIAN								
a.	INDIVIDUALS/HINDU UNDIVIDED FAMILY	7	632586	632443	5.0203	5.0203	0	0.0000
b.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
c.	BODIES CORPORATE	6	6365553	6365553	50.5187	50.5187	0	0.0000
d.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	0	0.0000
e.	ANY OTHER							
SUB - TOTAL (A) (1)		13	6998139	6997996	55.5391	55.5391	0	0.0000
2. FOREIGN								
a.	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0	0.0000
b.	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.0000
c.	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
d.	ANY OTHER							
SUB - TOTAL (A) (2)		0	0	0	0.0000	0.0000	0	0.0000
TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)		13	6998139	6997996	55.5391	55.5391	0	0.0000

CATEGORY OF SHARE HOLDER		NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII) / (IV) *100
B. PUBLIC SHAREHOLDING								
1. INSTITUTIONS								
a.	MUTUAL FUNDS/UTI	6	683517	683517	5.4245	5.4245	NA	NA
b.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	NA	NA
c.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	NA	NA
d.	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	NA	NA
e.	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	NA	NA
f.	FOREIGN INSTITUTIONAL INVESTORS	2	1037664	1037664	8.2351	8.2351	NA	NA
g.	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	NA	NA
h.	ANY OTHER							
SUB - TOTAL (B) (1)		8	1721181	1721181	13.6597	13.6597	NA	NA
2. NON-INSTITUTIONS								
a.	BODIES CORPORATE	155	1575981	1554124	12.5074	12.5074	NA	NA
b.	INDIVIDUALS - I INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	5086	506156	505025	4.0169	4.0169	NA	NA
	II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	11	1393858	1393858	11.0620	11.0620	NA	NA
c.	ANY OTHER							
	CLEARING MEMBERS	9	5690	5690	0.0451	0.0451	NA	NA
	DIRECTORS AND THEIR RELATIVES	3	330279	141279	2.6211	2.6211	NA	NA
	HINDU UNDIVIDED FAMILIES	311	44836	44836	0.3558	0.3558	NA	NA
	NON RESIDENT INDIANS	45	24258	24258	0.1925	0.1925	NA	NA
		368	405063	216063	3.2146	3.2146	NA	NA
SUB - TOTAL (B) (2)		5620	3881058	3669070	30.8011	30.8011	NA	NA
TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)		5628	5602239	5390251	44.4608	44.4608	NA	NA
TOTAL (A) + (B)		5641	12600378	12388247	100.0000	100.0000	0	0.0000

CATEGORY OF SHARE HOLDER		NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII) / (IV) *100
C. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED								
Promoter and Promoter Group		0	0	0	0.0000	0.0000	NA	NA
Public		0	0	0	0.0000	0.0000	NA	NA
TOTAL COSTODIAN (C)		0	0	0	0.0000	0.0000	NA	NA
GRAND TOTAL (A) + (B) + (C)								
		5641	12600378	12388247		100.0000	0	0.0000

SIMPLEX PROJECT LIMITED

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE
CATEGORY "PROMOTERS AND PROMOTER GROUP" - 31-Mar-2011

SL.NO	NAME OF THE SHARE HOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		NUMBER	AS A % OF GRAND TOTAL (A)+(B)+(C)	NUMBER	AS A PERCENTAGE (VI)= (V)/(III)*100	AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB CLAUSE(I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	KRISHNA DEVI MUNDHRA	143	0.0011	0	0.0000	0.0000
2	KIRTI VINIMAY PRIVATE LIMITED	568571	4.5123	0	0.0000	0.0000
3	PIONEER ENGINEERING COMPANY PRIVATE LIMITED	480143	3.8105	0	0.0000	0.0000
4	BHARAT GYPSUM PRIVATE LIMITED	691429	5.4873	0	0.0000	0.0000
5	DATSON EXPORTS LIMITED	150429	1.1938	0	0.0000	0.0000
6	SIMPLEX FISCAL HOLDINGS PRIVATE LIMITED	2080714	16.5131	0	0.0000	0.0000
7	PROZEN MERCHANTS PRIVATE LIMITED.	2394267	19.0015	0	0.0000	0.0000
8	BALKRISHANDAS MUNDHRA	355103	2.8181	0	0.0000	0.0000
9	SUDARSHAN DAS MUNDHRA	85857	0.6813	0	0.0000	0.0000
10	RAGHAV DAS MUNDHRA	85714	0.6802	0	0.0000	0.0000
11	PUSHPA MUNDHRA	77143	0.6122	0	0.0000	0.0000
12	BALKRISHNA DAS MUNDHRA	24475	0.1942	0	0.0000	0.0000
13	BALKRISHNA DAS MUNDHRA	4151	0.0329	0	0.0000	0.0000
TOTAL		6998139	55.5391	0	0.0000	0.0000

SIMPLEX PROJECT LIMITED

(I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE
CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL
NUMBER OF SHARES - 31-Mar-2011

SL.NO	NAME OF THE SHARE HOLDER	NUMBER OF SHARES	SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
1	BITHALDAS MUNDHRA	189000	1.4999
2	LATA BHANSHALI	1180000	9.3647
3	INDIA CAPITAL FUND LIMITED	967924	7.6817
4	PRAVIK DEVELOPERS PVT. LTD.	189571	1.5044
5	JM FINANCIAL MUTUAL FUND - JM EMERGING LEADERS FUND	208639	1.6558
6	JM FINANCIAL MUTUAL FUND - JM CONTRA FUND	127600	1.0126
7	JM FINANCIAL MUTUAL FUND - JM AGRI AND INFRA FUND	148400	1.1777
8	SAFFRONFINPRODISTRIBUTORS PRIVATE LIMITED	624255	4.9542
TOTAL		3635389	28.8514

SIMPLEX PROJECT LIMITED
(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES -31-Mar-2011

SL.NO	NAME OF THE SHARE HOLDER	CATEGORY OF SHAREHOLDERS (PROMOTERS / PUBLIC)	NUMBER OF LOCKED IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
NIL				

SIMPLEX PROJECT LIMITED
(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 31-Mar-2011

SL.NO	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs,etc.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
NIL				

SIMPLEX PROJECT LIMITED
(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY
PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 31-Mar-2011

SL.NO	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs,etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}

(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER.

CATEGORY OF SHARE HOLDER		NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V)	TOTAL VOTING RIGHTS i.e.(VI)	
(I)	(II)	CLASS X (III)	CLASS Y (IV)	CLASS Z (V)	(VI)	AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)
(A) PROMOTER AND PROMOTER GROUP							
(1) INDIAN							
(a) INDIVIDUALS/HINDU UNDIVIDED FAMILY							
(b) CENTRAL GOVERNMENT / STATE GOVERNMENT(S)							
(c) BODIES CORPORATE							
(d) FINANCIAL INSTITUTIONS / BANKS							
(e) ANY OTHER (SPECIFY)							
SUB=TOTAL(A)(1)							
(2) FOREIGN							
(a) INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)							
(b) BODIES CORPORATE							

(c) INSTITUTIONS						
(d) ANY OTHER						
SUB=TOTAL(A)(2)						
TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)						
(B) PUBLIC SHAREHOLDING						
(1) INSTITUTIONS						
(a) MUTUAL FUNDS / UTI						
(b) FINANCIAL INSTITUTIONS / BANKS						
(c) CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(d) VENTURE CAPITAL FUNDS						
(e) INSURANCE COMPANIES						
(f) FOREIGN INSTITUTIONAL INVESTORS						
(g) FOREIGN VENTURE CAPITAL INVESTORS						
(h) ANY OTHER (SPECIFY)						
SUB=TOTAL(B)(1)						
(2) NON-INSTITUTIONS						

(a) BODIES CORPORATE					
(b) INDIVIDUALS -					
I .INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH					
II.INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH					
(c) ANY OTHER (SPECIFY)					
SUB-TOTAL(B)(2)					
TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)					
TOTAL (A)+(B)					
(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED					
GRAND TOTAL (A)+(B)+(C)					